



**SOT** | Society of  
Toxicology  
**ENDOWMENT**  
*Investing in the Future ...*

**2007–2008**

# **ENDOWMENT FUND UPDATE**

- ✓ 2006–2007 Contributions of \$87,451
- ✓ 2007–2008 Contributions to date are over \$180,000
- ✓ “SOT 50<sup>th</sup> Anniversary Match” doubles the impact of each contribution
- ✓ Smith and Lu Student Award Funds integrated into SOT Endowment Fund
- ✓ 4 General Purpose Funds and Multiple Special Purpose Funds available as gifting options
- ✓ Total assets of over \$600,000 and growing

**Help build the financial future of the SOT—Give according to your means to one of the Funds within the SOT Endowment Fund**

## 2007–2008 SOT Endowment Fund Board

**Roger O. McClellan\***, *SOT President*, 1989–1990, Chair/Member (2006–2008)

**Jon C. Cook\***, *SOT Councilor*, 2002–2004, Member (2007–2010)

**Norbert E. Kaminski**, *SOT Treasurer*, 2005–2007, Member (2007–2011)

**James E. Klaunig**, *SOT Treasurer*, 2003–2005, Member (2006–2009)

**James A. Popp**, *SOT President*, 2006–2007, Member (2006–2009)

**I. Glenn Sipes\***, *SOT President*, 1993–1994, Member (2006–2009)

**Kendall B. Wallace**, *SOT President*, 2005–2006, Member (2006–2008)

\*SOT Presidential Appointees

### *Ex-Officio*

**George B. Corcoran**, *SOT President*, 2007–2008

**Shawn Douglas Lamb**, *SOT Executive Director*

**William Slikker, Jr.**, *SOT Treasurer*, 2007–2009

### Legal Counsel

**William E. Hays**, *Esq.*

### Staff Support

**Clarissa Russell Wilson**, *SOT Deputy Executive Director*

## 2008–2009 SOT Endowment Fund Board

**Roger O. McClellan\***, *SOT President*, 1989–1990, Chair/Member (2006–2009)

**Jon C. Cook\***, *SOT Councilor*, 2002–2004, Member (2007–2010)

**George B. Corcoran**, *SOT President*, 2007–2008, Member (2008–2010)

**Norbert E. Kaminski**, *SOT Treasurer*, 2005–2007, Member (2007–2011)

**James E. Klaunig**, *SOT Treasurer*, 2003–2005, Member (2006–2009)

**James A. Popp**, *SOT President*, 2006–2007, Member (2006–2009)

**TBD\***, Member (2008–2011)

\*SOT Presidential Appointee

### *Ex-Officio*

**Kenneth S. Ramos**, *SOT President*, 2008–2009

**Shawn Douglas Lamb**, *SOT Executive Director*

**William Slikker, Jr.**, *SOT Treasurer*, 2007–2009

### Legal Counsel

**William E. Hays**, *Esq.*

### Staff Support

**Clarissa Russell Wilson**, *SOT Deputy Executive Director*

# SOCIETY OF TOXICOLOGY ENDOWMENT FUND UPDATE (2007–2008)

## Endowment Fund Board Chair Message

Thanks to the generosity of more than 200 SOT members and 7 organizations, the SOT Endowment Fund has been launched successfully with contributions of over \$260,000. The Society of Toxicology initiated the SOT Endowment Fund just over a year ago to raise and invest funds that will provide stable, long-term financial support to complement the Society's traditional revenue sources for advancing the Society's strategic objectives.

The SOT Endowment Fund is in reality a family of Funds created in response to the strategic needs of the SOT and the interest of donors. At the present time, there are four General Purpose Funds: Priority Needs, Education, International Activities and Student Travel, that will provide proceeds to support long-term SOT activities in these areas. A number of Special Purpose Funds have been established to provide support for specific activities, primarily the support of student awards. Most of the Special Purpose Funds are linked to one or more of the Society's Specialty Sections. It is anticipated that in the future, additional Special Purpose Funds will be initiated with fund-raising leadership provided by other Specialty Sections or Special Interest Groups. Other Funds may be created in response to the wishes of individual donors with their interest matched to the SOT's strategic objectives.

By June 30, 2007, the end of the SOT's 2006–2007 fiscal year, \$87,451 had been contributed to the Endowment Fund. As of February 22, 2008, total Endowment Fund contributions exceeded \$267,000. In addition, the SOT Council, acting on the recommendation of the Endowment Fund Board and the Finance Committee, approved the use of SOT unrestricted funds as a "50<sup>th</sup> SOT Anniversary Match" to the contributions of donors. This doubled the impact of contributions resulting in an additional \$260,000 increase in SOT Endowment Fund assets.

I encourage every SOT member to give according to their means to one of the Funds within the SOT Endowment Fund. I personally view my contributions to the Endowment Fund as a way of giving back to the SOT, a Society that has been an important part of my professional career. I trust the SOT has had a similar impact on your career and you will also want to give back. Our collective contributions will help ensure the future vitality of the SOT, the professional development of future generations of toxicologists and continued advancement of the science of toxicology.



Roger O. McClellan

A handwritten signature in black ink that reads "Roger O. McClellan". The signature is fluid and cursive.

Roger O. McClellan  
Chair, SOT Endowment Fund Board

## A FAMILY OF ENDOWMENT FUNDS

In developing the SOT Endowment Fund, it has been recognized that the Society of Toxicology has multiple needs. Moreover, it has been recognized that individual SOT members, as prospective donors, have varied interests and would like the opportunity to have their gift matched with their interests. In response to these needs and interests, a family of Funds has been created.

### Four General Purpose Funds are aligned with the long-term strategic priorities of the SOT.

---

#### SOT Priority Needs Fund

The proceeds from this Fund will be used to create a margin of excellence in advancing priority needs that are identified by the SOT Council.

#### Education Fund

Educational activities have been a cornerstone of the SOT since its founding. Early activities focused on graduate education. Later educational efforts expanded to include postdoctoral fellow training and continuing education. More recently, activities have been expanded to include kindergarten through grade 12 and education of the public. Proceeds from this Fund will be used at the discretion of the SOT Council to enhance focused targets of opportunity for enhancing the SOT's educational initiatives.

#### Student Travel Fund

From the early years of the SOT to the present, there has been strong support from the SOT membership for assisting in meeting the costs of student participation in SOT meetings. Hundreds of students, many of them now leaders in the SOT, attended their first SOT meeting with support provided by the Society. There is still a great need for support for student travel. The proceeds from this Fund can help meet that need on a targeted basis.

#### International Activities Fund

The SOT has always had a strong international orientation and been open to members from around the world. Today, one of every 8 members of the SOT is an International Member. Science, including the science of toxicology, had global dimensions long before it became fashionable to refer to a global economy. Proceeds from this Fund will be used at the discretion of the SOT Council to help the Society provide global leadership for advancing the science of toxicology.

### A number of Special Purpose Funds within the SOT Endowment Fund provide a means and response to both the needs of Specialty Sections and Special Interest Groups and the interests of individual donors.

---



Carl C. Smith

#### Carl C. Smith Student Award Fund

This Fund, aligned with the Mechanisms Specialty Section, predates the establishment of the SOT Endowment Fund and is now a part of the Endowment Fund. In many ways, it serves as a template for many of the new Special Purpose Funds. It was created in large part through the leadership and financial support of Carl C. Smith and his wife, Thelma. Through the years, the proceeds of the Fund have provided the financial stipends that have accompanied student awards of the Mechanisms Specialty Section, awards given in recognition of excellence. These awards have been effective in encouraging students to conduct research on the mechanisms of action of toxic agents. Many past recipients of Carl C. Smith Awards are now key participants in the Society.

### **Frank C. Lu Student Award Fund**

This Fund, aligned with the Food Safety Specialty Section, and begun with a generous contribution from Frank C. Lu, predates the establishment of the Endowment Fund and is now a part of the SOT Endowment Fund. Proceeds from the Fund are used for the stipends that accompany student awards of the Food Safety Specialty Section. These awards have served to foster the interest of students in food safety issues.



*Frank C. Lu*

### **Perry J. Gehring Risk Assessment Student Award Fund**

This Fund was established with initial generous contributions from the family of the late Perry J. Gehring and his long-time friends, Joe and Teri LeBeau, to memorialize Perry's substantial contributions to toxicology. Perry served the SOT in many roles including service as the Society's 20<sup>th</sup> President. One of his major interests was in improving the scientific basis of risk assessment and, thus, it is fitting that this Fund be used to fund the stipends accompanying student awards of the Risk Assessment Specialty Section beginning in 2009.



*Perry J. Gehring*

### **Perry J. Gehring Biological Modeling Student Award Fund**

This Fund was also established with initial generous contributions from the family of the late Perry J. Gehring and his long-time friends, Joe and Teri LeBeau, to memorialize Perry's substantial contributions to toxicology. One of Perry's early scientific interests was in the use of biological modeling to understand species differences and similarities in the disposition of chemicals, thereby improving the ability to understand how chemicals might affect people. The biological modeling research conducted by Perry and his colleagues on vinyl chloride remains a classic example of the important role of biological modeling in understanding human risks of chemicals. This Fund, beginning in 2009, will provide financial support for student awards of the Biological Modeling Specialty Section.

### **Perry J. Gehring Student Travel Award Fund**

Perry J. Gehring had a strong interest in encouraging individuals from groups under-represented in the toxicological sciences to become scientists and participants in advancing toxicology. He recognized that this could be best accomplished by encouraging these individuals to continue their education and participate in the activities of premier scientific organizations such as the Society of Toxicology. Consistent with his interests and the wishes of the Gehring Family, proceeds from this Fund will be used to support travel awards to students from groups under-represented in the toxicological sciences so they can participate in the SOT Annual Meeting.

### **Mary Amdur Student Award Fund**

This Fund was initiated by students and colleagues of the late Mary Amdur who wanted to memorialize her substantial contributions to toxicology and, especially, the science of inhalation and respiratory toxicology. She was a pioneer in conducting research to understand the effects of exposure to airborne sulfur dioxide and sulfate aerosols. She is the only woman to have received the SOT's prestigious Merit Award. Proceeds from this Fund will be used to provide stipends that accompany the student awards of the Inhalation and Respiratory Specialty Section.



*Mary Amdur*



Emil A. Pfitzer

#### **Emil A. Pfitzer Student Award Fund**

This Fund was created to memorialize the substantial contributions of the late Emil A. Pfitzer. Emil was a leader in advancing drug discovery efforts through the conduct of pre-clinical toxicological studies that helped ensure that prospective new drugs would be safe for use in human clinical trials. He was a leader in the SOT, serving as the Society's 25<sup>th</sup> President. This Fund was created with initial generous contributions from two organizations in which he served as a leader, the Hoffmann-LaRoche Company and the Research Institute for Fragrance Materials. The proceeds from this Fund will be used, beginning in 2009, to provide financial stipends that will accompany the Student Awards of the Drug Discovery Specialty Section.



Roger O. McClellan

#### **Roger O. McClellan Student Award Fund**

This Fund was created with an initial generous contribution from Roger O. and Kathleen McClellan to further their interest in encouraging individuals with a DVM to pursue a career in biomedical research including comparative toxicology and pathology. Roger O. McClellan, a DVM, has been a leader in advancing the role of comparative toxicology, pathology and medicine in evaluating the safety/risks of chemicals and physical agents. He has served the SOT in many roles including service as the Society's 29<sup>th</sup> President and as the Founding Chair of the SOT Endowment Fund Board. The proceeds from this Fund will be used, beginning in 2009, to provide financial stipends to accompany awards given to presenters of papers at the SOT meeting that exemplify the role of comparative medicine concepts in evaluating the safety/risk of agents. The recipients must be in programs leading to a DVM or in post-DVM graduate or residency programs. Award recipients are to be selected by a Committee jointly appointed by the Comparative and Veterinary and Toxicologic and Exploratory Pathology Specialty Sections.



Dharm V. Singh

#### **Dharm V. Singh Association of Scientists of Indian Origin Student Award Fund**

This fund was created with an initial generous gift from Dharm Singh. Dharm Singh is a distinguished toxicologist with 3 decades of service at the U.S. Environmental Protection Agency and has provided leadership for the development and growth of the Association of Scientists of Indian Origin (ASIO) Special Interest Group. He has a long-standing interest in encouraging students of Indian origin to enter the field of toxicology. Proceeds from the Fund will be used for ASIO student award stipends. The ASIO is providing leadership for growing the Fund so it will be designated as a "Permanently Restricted Net Asset Fund" and be continued in perpetuity.

#### **Molecular Biology Student Award Fund**

A gift from Thomas R. Sutter, Vice President of the Molecular Biology Specialty Section, at the Paracelsus Circle Lifetime Member Recognition Level, has stimulated the creation of this Fund. When the total assets in the Fund reach \$25,000, as a result of contributions plus matching funds, the proceeds from the Fund will be used to support stipends to accompany Student Awards given by the Molecular Biology Specialty Section at each SOT Annual Meeting.

## Regulatory and Safety Evaluation Student Award Fund

The Regulatory and Safety Evaluation Specialty Section is in the early stages of developing a Fund with the proceeds to be used to support stipends to accompany student awards given by the Specialty Section at the SOT Annual Meeting.

## Founders Award

The Founders Award was created to recognize the uniquely valuable contributions of the nine professionals who organized and devoted their creative energies and time to the establishment of the SOT and whose vision provided the foundation for vital contributions aimed at protecting public health. Proceeds from the Fund will be used to fund the stipend given to recipients of the SOT Founders Award that will be presented at each SOT Annual Meeting beginning in 2008.

## Vera W. Hudson and Elizabeth K. Weisburger Scholarship Fund

This Fund was created with an initial generous gift from Elizabeth K. Weisburger, a long-time member of the SOT and a leader in the field of cancer biology. Elizabeth created the Fund to honor the memory of her recently deceased friend and professional associate, Vera W. Hudson. Vera was a Biologist and Information Specialist at the National Library of Medicine (NLM) for many years and had a key role in developing the NLM Hazardous Substance Database. Proceeds from this Fund will be used to fund scholarships, beginning in 2009, for individuals pursuing graduate studies in toxicology with a preference given to women.



## PERMANENT OR TEMPORARILY RESTRICTED FUNDS

The SOT Endowment Fund has provisions for two basic types of Funds. It is anticipated that most of the Funds will be Permanently Restricted Net Asset Funds, which will be continued in perpetuity. At the present time, a minimum of \$25,000 is required to establish this type of Fund. The \$25,000 minimum may be the result of one or several contributions and must be realized within 3 years after a Fund is initiated. If matching funds are available, only \$12,500 in contributions is required to establish a Permanently Restricted Net Asset Fund. If an individual is employed by an organization that matches gifts given by employees to charitable organizations like the SOT, the individual need only make a \$6,250 contribution to create a Permanently Restricted Net Asset Fund. All of the Funds described above are Permanently Restricted Net Asset Funds or have a goal of achieving this status within three years.

The second type of Fund is a Temporarily Restricted Net Asset Fund. At the present time, a minimum of \$10,000 is required to establish this type of Fund. If matching funds are available, the \$10,000 minimum could be achieved with a contribution of \$5,000. The minimum level may result from contributions from one or more donors and must be realized within three years after a Fund is initiated. The assets of this type of Fund will normally be expended over a period of 10 years or less.

If you or a Specialty Section or Special Interest Group with which you are affiliated are interested in creating a Fund for a specific purpose within the SOT Endowment Fund, please see the Chair of the SOT Endowment Fund Board or Clarissa Wilson, who serves as staff to the Board.

## SOT MATCHING FUNDS

The SOT Council, acting on the recommendation of the SOT Endowment Fund Board and the Finance Committee, in the Fall of 2007, approved the use of \$250,000 in unrestricted SOT Funds as a "50<sup>th</sup> SOT Anniversary Match" to donor contributions to the SOT Endowment Fund. The matching funds have served as a stimulus to donor giving resulting in \$250,000 in contributions by early 2008. This exhausted the initial \$250,000 in matching funds.

In January 2008, the SOT Council, again acting on the recommendation of the SOT Endowment Fund Board and Finance Committee, approved an additional \$250,000 in matching funds. This provides the groundwork for the SOT Endowment Fund to obtain contributions of \$500,000, match the contributions, and grow the total SOT Endowment Fund to more than \$1 million. The availability of the matching funds, up to the currently authorized level of \$500,000, provides every donor the opportunity to have their contribution have twice the impact.

## EMPLOYEE MATCHING CONTRIBUTIONS

Some SOT members are employed by corporations that have programs for matching employee contributions to charitable organizations like the Society of Toxicology. Individuals are encouraged to check and see if their employer has such a program and, if so, make that known to the SOT when making their contributions to the Endowment Fund. The “50<sup>th</sup> SOT Anniversary Match” is also applied to the Employer’s Match. As a result, if an employer matches an SOT member’s contributions, dollar-per-dollar, every dollar contributed by the member increases the SOT Endowment Fund assets by \$4.

## BEQUESTS

Several individuals have asked whether the SOT Endowment Fund can receive bequests. The answer is yes. Individuals who are interested in including the SOT Endowment Fund in their estate planning should make this known to their attorney or Estate Planning Advisor. The individual’s will or trust documents should explicitly note their wish to have funds from their estate contributed to the SOT Endowment Fund, Society of Toxicology, a charitable, nonprofit organization under section 501(c)3 of the Internal Revenue Code. The individual may give explicit directions in their will or trust documents as to the purpose for which the funds are to be used including reference to an existing Fund. They may also specify the creation of a new named Fund whose purpose is consistent with the long-term goals of the SOT. The current SOT Endowment Fund guidelines require that the contribution equal or exceed \$25,000 to be identified as a Permanently Restricted Net Asset Fund. Individuals are encouraged to inform the SOT Executive Director, Shawn D. Lamb, if they have included the SOT Endowment Fund in their Estate Plans, however, this is not a requirement. Funds that the SOT Endowment Fund receives from bequests are not eligible for matching with the “SOT 50<sup>th</sup> Anniversary Match.”

## CHARITABLE GIFT ANNUITIES

In response to interest from SOT members, the Endowment Fund Board has explored various avenues by which individuals can purchase Charitable Gift Annuities. These Annuities are designed to provide lifetime income to the individual purchasing the Annuity. They offer an opportunity for tax benefits to the Annuitant when the Annuity is purchased and a portion of the income is tax-exempt. Most importantly, the Annuitant can name the Society of Toxicology Endowment Fund as the beneficiary of the assets remaining in the Annuity on their death. The Endowment Fund Board recommended and the Council approved, in September 2007, an approach for SOT members to purchase such Annuities. Elizabeth K. Weisburger is the first SOT member to secure one of these Annuities. She has identified the Vera W. Hudson and Elizabeth K. Weisburger Scholarship Fund as the beneficiary of her Annuity. Funds received by the SOT from the remainder of a Charitable Gift Annuity are not eligible for matching with the “SOT 50<sup>th</sup> Anniversary Match.”

## START A NEW FUND NOW

Some individuals would like to make contributions to a specific Fund within the SOT Endowment Fund now and have it augmented later by proceeds from their estate or a Charitable Gift Annuity. That can be done and the current contributions will be matched with the “SOT 50<sup>th</sup> Anniversary Match.” For example, you can make a contribution of \$12,500 and it will be matched with \$12,500 to go to an existing Fund or create a new Permanently Restricted Net Asset Fund. Alternatively, you might make the \$12,500 in contributions over a 3-year period and, if matching funds are available, the contribution will be matched. The details concerning the use of proceeds from the specific Fund can be worked out now. When the proceeds from your bequest in your Estate Plan become available they will be added, on an unmatched basis, to the Fund you initially created.

A specific purpose Fund created now can be a “closed” Fund. A “closed” Fund is one the individual donor wishes to establish and not have “open” to receive additional contributions as part of a SOT Endowment Fund fund-raising campaign. However, the original donor or others, on an unsolicited basis, may make additional contributions to the Fund.

Named Funds within the SOT Endowment Fund can serve as a lasting legacy for an SOT member or as a way to honor or memorialize a mentor, family member or special colleague. For example, individuals who had the same major professor might join together to create a named student travel award in that individual’s name.

## HONOR ROLL OF CONTRIBUTORS

The SOT Endowment Fund Board, on behalf of the entire membership of the Society of Toxicology, gratefully acknowledges the generosity of the many donors who made contributions in the Fund's first two fiscal years.

### SUMMARY OF 2006–2007 AND 2007–2008 CONTRIBUTIONS (as of February 22, 2008)

#### Individuals

LIFETIME CONTRIBUTION BENEFACTORS	
(Cumulative contributions of \$10,000 or more)	
John and Vera Doull	Roger O. and Kathleen McClellan
Barbara Gehring and Family	James and Gloria Jean Popp
Joe and Teri LeBeau	Carl C. Smith and Family
Frank C. Lu Family	Elizabeth K. Weisburger

PARACELSUS CIRCLE CONTRIBUTORS		
(\$500 or more in a fiscal year)		
Daniel and Patricia Acosta*	Peter L. Goering	John B. Morris*
Melvin E. Andersen	Morton E. Goldberg	James W. Newberne
Drew A. Badger	Bernard D. Goldstein and Russel Lynn Carruth*	Gordon W. Newell
Linda and David Birnbaum*	Jay I. Goodman	Frederick W. Oehme
Kim Boekelheide and Janet T. Austin	William F. Greenlee	Robert E. Osterberg*
Brad Bolon	Duane W. and Mary E. Hallesy	Robert F. Phalen
Joseph and Mary Borzelleca*	Jack R. and Laurie J. Harkema	Emil A. Pfitzer ( <i>Deceased</i> )
Joseph D. Brain	William C. Hays*	Martin and Catherine Philbert
Balbir S. Brar*	Bernard E. Hietbrink	Richard S. Pollenz
Scott W. and Judy Burchiel	Charles H. Hobbs*	James and Gloria Jean Popp**
Gary P. Carlson	Michael and Mona B. Holsapple*	Kenneth S. Ramos*
Janice E. Chambers	Jerry B. Hook*	Charles F. Reinhardt*
Lung Chi Chen	Rudolph J. and Susan Jaeger*	Karl Rozman
Young Soo Choi*	Norbert and Beth Kaminski	Stephen H. Safe
Harvey J. Clewell, III	Robert and Beverly Kapp	Robert A. Scala
Steven D. and Elly Cohen*	Meryl H. Karol	Rick G. Schnellmann*
Jon C. and Judith R. Cook*	Thomas W. Kensler	Dharm V. Singh*
George B. Corcoran	Nancy I. Kerkvliet	I. Glenn Sipes*
Jack H. Dean	Florence K. Kinoshita	William and Cristine Slikker*
John and Vera Doull**	Curtis and Cherry Klaassen*	Jacqueline H. Smith*
David and Janet Eaton	James E. and Lisa Klaunig*	Thomas R. Sutter and Carrie Hayes*
Marion F. Ehrich	Elaine V. Knight	Robert G. Tardiff*
Paul W. and Grace Ferguson	Kyle and Carey Kolaja	Cheryl L. Walker*
Bruce A. Fowler*	Herman F. Kraybill*	Kendall and Gail Ann Wallace*
Seymour L. Friess	Gary L. Lage*	Elizabeth K. Weisburger**
Michael Gallo*	Shawn D. Lamb*	Clarissa and Tim Wilson*
Donald E. and Elly Gardner*	Joe and Teri LeBeau**	Hanspeter R. Witschi
Michael and Sandra Gargas	Jose E. Manautou	Ronald K. and Mary Wolff
Barbara Gehring and Family**	Roger O. and Kathleen McClellan**	James S. Woods*
James E. and Karen R. Gibson	Nancy A. Monteiro-Riviere*	Roger A. Yeary
Steven G. Gilbert		

\* **Paracelsus Circle Lifetime Member**—A contribution of \$5,000 or more or an initial contribution of \$500 or more and a pledge to make cumulative contributions of \$5,000 or more within a 10-year period.

\*\* **Benefactor**—cumulative lifetime contributor of \$10,000 or more.

## 2006–2007 AND 2007–2008 CONTRIBUTORS BY RECOGNITION LEVEL

### Individuals

GOLD ENDOWMENT CONTRIBUTORS		
(\$250–\$499 in a fiscal year)		
Anonymous Donor	Denise Robinson Gravatt	Imogene Sevin
Anonymous Donor	Fletcher F. and Laura Hahn	Jeff Tepper
Charles S. Boyer	Mark E. Hahn	James G. Wagner
Brian Gemzik	Gary Pfitzer	

SILVER ENDOWMENT CONTRIBUTORS		
(\$100–\$249 in a fiscal year)		
William E. Bechtold	Nabil S. Hatoum	J. Craig Rowlands
Deepak K. Bhalla	Eli V. Hestermann	Ivan Rusyn
Arthur A. Bickford	Michael F. Hughes	Richard B. Schlesinger
Vincent Castranova	Toshihiko Kawamori	Andrew M. Seacat
Robert E. Chapin	John R. MacDonald	Ronald D. Snyder
Alison Elder	Terrence J. Monks	Gary L. Sprague
Sakina E. Eltom	Sidney D. Nelson	Weiyi Su
Jennifer B. Galvin	Richard W. Pfeifer	Robert O. Warwick
Alan M. Goldberg	Alvaro Puga	Arlene L. Weiss
Elliot Gordon	John H. and Joan E. Richburg	Michael J. Winrow
Jeff Handler	Denise and Daniel Rodeheaver	Morris S. Zedeck
Stephen B. Harris		

BRONZE ENDOWMENT CONTRIBUTORS		
(\$40–\$99 in a fiscal year)		
Marvin J. Bleiberg	Dale Hoyt	JeanClare Seagrave
Gary P. Bond	Terrance J. Kavanagh	Tomoyuki Shirai
James B. Bruckner	Carole A. Kimmel	Mary Ann Smith
Richard A. Carchman	Michael T. Koeferi	Joan B. Tarloff
Jennifer M. Durringer	Midhun Korrapati	Christopher Teaf
Mark R. Fielden	John C. and Dorothy L. Loper	Vincent M. Traina (Deceased)
A. Jay Gandolfi	James B. Moe	Douglas B. Tully
Thomas A. Gasiewicz	Jan Murray	Myra Weiner
Daniel Goon	Arvind K.N. Nandedkar	David E. Williams
Mary L. Haasch	Gary O. Rankin	Chun Yi Wu
Tala R. Henry		

OTHER CONTRIBUTORS
35 individuals made gifts of less than \$40

### Institutional Contributors

DIAMOND CONTRIBUTOR
(\$10,000 or more)
Haskell Laboratories, The DuPont Company
Hoffmann-LaRoche Inc.
The Sapphire Group, Inc.

PLATINUM CONTRIBUTOR
(\$5,000–\$9,999)
Research Institute for Fragrance Materials, Inc.

GOLD CONTRIBUTOR
(\$2,500–\$4,999)
CH Technologies (USA) Inc.
Eastman Charitable Foundation

SILVER CONTRIBUTOR
(\$1,000–\$2,499)
N/A

EMPLOYERS MATCHING EMPLOYEE CONTRIBUTIONS
Pfizer Matching Gift Program

## CONTRIBUTORS BY FUND FOR 2006–2007 AND 2007–2008

### General Purpose Funds

SOT PRIORITIES		
Daniel and Patricia Acosta	Elliot Gordon	James and Gloria Jean Popp
Linda and David Birnbaum	Denise Robinson Gravatt	Alvaro Puga
Kim Boekelheide and Janet T. Austin	William F. Greenlee	Kenneth S. Ramos
Brad Bolon	Stephen B. Harris	Rick G. Schnellmann
Balbir Brar	Nabil S. Hatoum	Tomoyuki Shirai
Richard A. Carchman	William C. Hays	William and Cristine Slikker
Janice E. Chambers	Robert and Beverly Kapp	Gary L. Sprague
Robert E. Chapin	Toshihiko Kawamori	Christopher Teaf
Young S. Choi	Thomas W. Kensler	Vincent M. Traina ( <i>Deceased</i> )
George B. Corcoran	Carole A. Kimmel	Douglas B. Tully
Jack H. Dean	Curtis and Cherry Klaasen	James G. Wagner
Eastman Charitable Foundation	James E. and Lisa Klaunig	Cheryl L. Walker
David and Janet Eaton	Elaine V. Knight	Kendall B. and Gail Ann Wallace
Seymour L. Friess	Michael T. Koeferi	Robert O. Warwick
Jennifer B. Galvin	Gary L. Lage	Myra L. Weiner
Steven G. Gilbert	Shawn D. Lamb	Clarissa and Tim Wilson
Peter L. Goering	Arvind K.N. Nandedkar	Michael J. Winrow
Alan M. Goldberg	Richard W. Pfeifer	James S. Woods
Bernard Goldstein and Russellyn Carruth	Martin and Catherine Philbert	Morris S. Zedeck
Daniel Goon		

EDUCATION FUND		
Marvin J. Bleiberg	Paul W. and Grace Ferguson	Gary L. Lage
Mary and Joseph Borzelleca	Michael A. Gallo	Emil A. Pfitzer ( <i>Deceased</i> )
Balbir S. Brar	Steven G. Gilbert	James and Gloria Jean Popp
Steve D. and Elly Cohen	Stephen B. Harris	Robert A. Scala
Jack H. Dean	Jerry B. Hook	Andrew Seacat
Sakina E. Eltom	Nancy I. Kerkvliet	Jacqueline H. Smith

STUDENT TRAVEL FUND		
John and Vera Doull	Thomas W. Kensler	Stephen H. Safe
James E. and Karen R. Gibson	Gary L. Lage	Andrew Seacat
Norbert and Beth Kaminski	Nancy A. Monteiro-Riviere	William and Cristine Slikker

INTERNATIONAL ACTIVITIES FUND		
Balbir S. Brar	Bernard Goldstein and Russellyn Carruth	Jose E. Manautou
Sakina E. Eltom	Michael and Mona B. Holsapple	I. Glenn Sipes
Bruce A. Fowler	Meryl H. Karol	William and Cristine Slikker

## Special Purpose Funds

CARL C. SMITH STUDENT AWARD FUND		
Linda S. Birnbaum	Eli V. Hestermann	Pfizer Foundation Matching Gifts
Charles S. Boyer	Dale Hoyt	Gary O. Rankin
James V. Bruckner	Michael F. Hughes	John H. and Joan E. Richburg
Scott W. and Judy Burchiel	Terrance J. Kavanagh	J. Craig Rowlands
Jon C. and Judith R. Cook	Thomas W. Kensler	Ivan Rusyn
David L. Eaton	John C. and Dorothy L. Loper	Rick G. Schnellmann
Marion F. Ehrich	James B. Moe	Mary Ann Smith
A. Jay Gandolfi	John R. MacDonald	Joan B. Tarloff
Thomas A. Gasiewicz	Terrence J. Monks	Kendall B. and Gail Ann Wallace
Mark E. Hahn	Jay Murray	David E. Williams
Jeff Handler	Sidney D. Nelson	

FRANK C. LU STUDENT AWARD FUND		
Joseph and Mary Borzelleca		

PERRY J. GEHRING FUND		
Melvin E. Andersen	Jay I. Goodman	Joe and Teri LeBeau
Harvey J. Clewell, III	James E. and Lisa Klaunig	Roger O. and Kathleen McClellan
Barbara Gehring and Family		

MARY AMDUR STUDENT AWARD FUND		
Deepak K. Bhalla	Alison Elder	JeanClare Seagrave
William E. Bechtold	Donald E. and Elly Gardner	Weiyi Su
Gary Bond	Jack R. and Laurie J. Harkema	Jeff Tepper
Joseph D. Brain	Rudolph and Susan Jaeger	James G. Wagner
Vincent Castranova	Roger O. and Kathleen McClellan	Arlene L. Weiss
Lung Chi Chen	John B. Morris	Hanspeter R. Witschi
CH Technologies, USA	Robert F. Phalen	Ronald K. and Mary Wolff
Steve D. and Elly Cohen	Richard B. Schlesinger	Chun Yi Wu

EMIL A. PFIZER DRUG DISCOVERY STUDENT AWARD FUND		
Anonymous Donor	Brian Gemzik	Gary Pfizer
Anonymous Donor	Hoffmann-LaRoche, Inc.	Research Institute for Fragrance Materials
Drew A. Badger	Kyle and Carey Kolaja	Ronald D. Snyder
Mark R. Fielden	Roger O. and Kathleen McClellan	

ROGER O. MCCLELLAN STUDENT AWARD FUND		
Arthur A. Bickford	Charles H. Hobbs	James and Gloria Jean Popp
Jennifer M. Dulinger	Roger O. and Kathleen McClellan	Charles F. Reinhardt
Fletcher F. and Laura Hahn	Nancy A. Monteiro-Riviere	Ronald K. and Mary Wolff
Jack R. and Laurie J. Harkema		

DHARM V. SINGH ASSOCIATION OF SCIENTISTS OF INDIAN ORIGINS STUDENT AWARD FUND		
Dharm V. Singh		

MOLECULAR BIOLOGY STUDENT AWARD FUND		
William F. Greenlee	John H. and Joan E. Richburg	Cheryl L. Walker
Richard S. Pollenz	Thomas R. Sutter and Carrie Hayes	

REGULATORY AND SAFETY EVALUATION STUDENT AWARD FUND		
Hoffmann-LaRoche, Inc.	Robert Osterberg	

FOUNDERS AWARD FUND		
Joseph and Mary Borzelleca	Bernard E. Hietbrink	Frederick W. Oehme
Gary P. Carlson	Florence K. Kinoshita	Charles F. Reinhardt
John and Vera Doull	Herman F. Kraybill	Karl K. Rozman
Michael and Sandra Gargas	Roger O. and Kathleen McClellan	The Sapphire Group
Morton E. Goldberg	James W. Newberne	Robert G. Tardiff
Duane and Mary E. Hallesy	Gordon W. Newell	Roger A. Yeary
Haskell Laboratories, The Dupont Company		

VERA W. HUDSON AND ELIZABETH K. WEISBURGER SCHOLARSHIP FUND		
Linda and David Birnbaum	Nancy I. Kerkvliet	Cheryl L. Walker
Marion F. Ehrich	Roger O. and Kathleen McClellan	Elizabeth K. Weisburger
Denise Robinson Gravatt	Denise and Daniel Rodeheaver	Arlene L. Weiss
Mary L. Haasch	Imogene Sevin	

## Recognition of Others

IN HONOR OF JOHN AND VERA DOULL
Roger O. and Kathleen McClellan

IN HONOR OF ROBERT G. TARDIFF
Roger O. and Kathleen McClellan

IN HONOR OF JOE AND TERI LEBEAU
Roger O. and Kathleen McClellan

IN HONOR OF JAMES S. WOODS
Roger O. and Kathleen McClellan

IN HONOR OF JAMES A. AND GLORIA JEAN POPP
Roger O. and Kathleen McClellan

IN HONOR OF JAMES D. YAGER
Andrew M. Seacat

IN HONOR OF THOMAS R. SUTTER
Roger O. and Kathleen McClellan

IN MEMORY OF PAMELA BINKLEY
John C. and Dorothy Loper

IN MEMORY OF ALBERT LOCK
Michael T. Koefel

IN MEMORY OF MR. AND MRS. SUNG WOOK CHOI
Young Soo Choi

IN MEMORY OF URSULA OSTERBERG
Robert Osterberg

IN MEMORY OF PAUL S. LARSON
Marvin J. Bleiberg

## Acknowledgments

Grateful acknowledgement is made of the special role played by Mildred B. Morgan, Roger O. McClellan's long-time assistant, during startup of the SOT Endowment Fund. She was instrumental in keeping a wide range of activities on track. Special acknowledgement is also made of the SOT Headquarters staff who provided special support for the rapid initiation of this SOT Endowment Fund. The special talent of Colleen Kelley-Vaquero in laying out this SOT Endowment Update Fund Report is apparent from the high quality of this report.

## Endowment Fund Status

SUMMARY OF 2006–2007 AND 2008–2009 CONTRIBUTIONS AND MATCHING FUNDS (as of February 22, 2008)

Fund	2006–2007		
	Contribution	Match	Total
<b>General Purpose Funds</b>			
• SOT Priorities	22,901 <sup>a</sup>	22,901	45,802
• Education	8,000	8,000	16,000
• Student Travel	9,500	9,500	19,000
• International Activities	4,000	4,000	8,000
<b>Special Purpose Funds</b>			
• Carl C. Smith Student Award (Mechanisms SS)	1,300	3,475 <sup>b</sup>	4,775
• Frank C. Lu Student Award (Food Safety SS)	500	525 <sup>c</sup>	1,025
• Perry J. Gehring Student Award <sup>d</sup>	36,000	36,000	72,000
• Mary Amdur Student Award (Inhalation and Respiratory SS)	3,050	3,050	6,100
• Roger O. McClellan Student Award (Comparative and Veterinary SS and Toxicological and Exploratory Pathology SS)			
• Emil A. Pfitzer Student Award (Drug Discovery SS)			
• Molecular Biology Student Award			
• Regulatory and Safety Evaluation Student Awards (Regulatory and Safety Evaluation SS)			
• Founders Award			
• Vera W. Hudson and Elizabeth K. Weisburger Scholarship			
• Dharm V. Singh Association of Scientists of Indian Origin Student Award			
• Other Funds			
<b>TOTAL</b>	<b>\$85,251</b>	<b>\$87,451</b>	<b>\$172,702</b>

<sup>a</sup> Includes \$1,151 of 2006–2007 contributions associated with dues collection.

<sup>b</sup> Includes match for \$25 of 2006–2007 contributions to Frank C. Lu Fund associated with dues collected and transferred on July 1, 2007, to SOT Endowment Fund.

<sup>c</sup> Includes match for \$2,175 of 2006–2007 contributions to Carl C. Smith Fund associated with dues collected and transferred on July 1, 2007, to SOT Endowment Fund.

<sup>d</sup> In February 2008, SOT Endowment Fund Board approved and SOT Council ratified a resolution splitting the Perry J. Gehring Student Award Fund into three separate funds: Perry J. Gehring Risk Assessment Student Award, Perry J. Gehring Biological Modeling Student Award, and Perry J. Gehring Student Travel Award Fund.

2007–2008			CUMULATIVE		
Contribution	Match	Total	Contribution	Match	Total
18,665	18,665	37,330	41,566	41,566	83,132
5,165	5,165	10,330	13,165	13,165	26,330
1,050	1,050	2,100	10,550	10,550	21,100
1,800	1,800	3,600	5,800	5,800	11,600
1,675	1,675	3,350	2,975	5,150	8,125 <sup>e</sup>
			500	525 <sup>c</sup>	1,025 <sup>f</sup>
3,000	3,000	6,000	39,000	39,000	78,000
10,160	10,160	20,320	13,210	13,210	26,420
22,100	22,100	44,200	22,100	22,100	44,200
27,750	27,750	55,500	27,750	27,750	55,500
6,150	6,150	12,300	6,150	6,150	12,300
525	525	1,050	525	525	1,050
44,000	44,000	88,000	44,000	44,000	88,000
28,175	28,175	56,350	28,175	28,175	56,350
5,001	5,001	10,002	5,001	5,001	10,002
5,000	5,000	10,000	5,000	5,000	10,000
<b>\$180,216</b>	<b>\$180,216</b>	<b>\$360,432</b>	<b>\$265,467</b>	<b>\$267,667</b>	<b>\$533,134<sup>g</sup></b>

<sup>e</sup> Does not include \$55,159 in assets transferred to the SOT Endowment Fund on July 1, 2007.

<sup>f</sup> Does not include \$29,531 in assets transferred to the SOT Endowment Fund on July 1, 2007.

<sup>g</sup> This total does not include (a) SOT Priorities Fund assets of \$4,850 obtained prior to July 1, 2006, (b) the Carl C. Smith Fund assets of \$55,159 transferred on July 1, 2007, and (c) Frank C. Lu Fund assets of \$29,531 transferred on July 1, 2007 to the SOT Endowment Fund.



**SOT** | Society of  
Toxicology  
**ENDOWMENT**  
*Investing in the Future ...*

**Society of Toxicology**

**[www.toxicology.org](http://www.toxicology.org)**

**The SOT seal was created by Louise Shaffer,  
wife of C. Boyd Shaffer, a Founder of the Society**

---

Theme: “Safety and Protection from Poison Through  
Increasing Knowledge”

SALUS—Latin for “Safety”

The Ribband—A token of pre-eminence or superiority

The Arrow—Toxicum (Latin for poison arrow)

The Shield—Protection

The Wreath—Symbol of success

Radiating Lines—Force manifesting itself: Victory over  
ignorance



1821 Michael Faraday Drive, Suite 300  
Reston, VA 20190  
Tel: (703) 438-3115 Fax: (703) 438-3113